

**National Bank Community Development Investments
4th Quarter 2008
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 4th quarter 2008 (October - December). The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Centerline Housing Partnership I LP Series 3	Nationwide	Affordable Housing (LMI Persons)	LP	\$62,523
Bank of America, N.A.	Multi-Housing Tax Credit Partners XXXI	CA & NV	Affordable Housing (LMI Persons)	LP	\$108,704
Bank of America, N.A.	Phoebus Square LP	Portsmouth, VA	Affordable Housing (LMI Persons)	LP	\$6,172,991
Bank of America, N.A.	Maryland Plaza South Historic LLC	Saint Louis, MO	Economic Development (LMI Areas)	LLC	\$564,570
Bank of America, N.A.	Villages Urban Investment LLC	Tempe, AZ	Affordable Housing (LMI Persons)	LLC	\$860,000
Bank of America, N.A.	National Trust Community Investment Fund III LLC	Nationwide	Affordable Housing (LMI Areas)	LLC	\$20,000,000
Bank of America, N.A.	Stonegate Meadows LP	Kansas City, MO	Affordable Housing (LMI Persons & Areas)	LP	\$154,000
Capital One, N.A.	USA Institutional Tax Credit Fund LXVII LP	New York, NY	Affordable Housing (LMI Persons)	LP	\$27,500,000
First National Bank Alaska	Related Corporate Partners RCP 26	Anchorage, AK	Affordable Housing (LMI Persons)	LLC	\$5,819,425
First National Bank Alaska	Centerline Corporate Partners RCP 36	Anchorage, AK	Affordable Housing (LMI Persons)	LLC	\$10,000,000

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HSBC Bank USA, N.A.	Centerline Housing Partners IX Series 2, LP	Yonkers, NY	Affordable Housing (LMI Persons)	LP	\$17,595,786
HSBC Bank USA, N.A.	Centerline Housing Partnership IX Series 2	Nationwide	Affordable Housing (LMI Persons)	LLC	\$8,286,000
HSBC Bank USA, N.A.	U.S.A. Institutional Tax Credit Fund XLIII LP	NY & CA	Affordable Housing (LMI Persons & Areas)	LP	\$5,000,000
HSBC Bank USA, N.A.	CRA Fund of SBICs II LP	Multi-state	Economic Development (LMI Persons & Areas)	LP	\$1,000,000
HSBC Bank USA, N.A.	Community Development Trust Inc	Multi-state	Affordable Housing (LMI Persons & Areas)	LP	\$5,000,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Jersey City, NJ	Affordable Housing (LMI Persons & Areas)	LLC	\$8,898,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Clermont, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$3,438,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Orlando, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$3,306,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Ithaca, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$7,825,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Miami, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$8,483,000
HSBC Bank USA, N.A.	Raymond James Housing Opportunities Fund 4 LLC	Johnson City, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$6,927,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Brooklyn, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$9,693,000
HSBC Bank USA, N.A.	Raymond James Housing Opportunities Fund 4 LLC	Lake Park, GA	Affordable Housing (LMI Persons & Areas)	LLC	\$3,341,000

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HSBC Bank USA, N.A.	Raymond James Housing Opportunities Fund 4 LLC	Ashburn, GA	Affordable Housing (LMI Persons & Areas)	LLC	\$4,840,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Bronx, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$7,353,000
HSBC Bank USA, N.A.	Enterprise Housing Partners XV LP	DC & NY	Affordable Housing (LMI Persons & Areas)	LP	\$15,000,000
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVIII LLC	Deerfield Beach, FL	Affordable Housing (LMI Persons & Areas)	LP	\$14,997,000
Keybank N.A.	Maple Hill Acres LP	Belmont, NH	Affordable Housing (LMI Persons)	LP	\$3,742,723
Keybank N.A.	NDC Corporate Equity Fund VIII LP	CO, NY & WA	Affordable Housing (LMI Persons & Areas)	LP	\$10,000,000
Keybank N.A.	Scenic Heights Development LP	Medford, OR	Affordable Housing (LMI Persons)	LP	\$6,089,706
Keybank N.A.	Cornerstone Residences LLLP	Denver, CO	Affordable Housing (LMI Persons & Areas)	LLLP	\$7,329,497
National City Bank	Provident Tax Credit IX LLC	Multi-state	Affordable Housing (LMI Persons & Areas)	LLC	\$21,871,010
National City Bank	Woodward SA Ventures, LLC	Detroit, MI	Affordable Housing (LMI Persons)	LLC	\$2,560,996
National City Bank	Great Lakes Capital Fund XVII	IL, IN, MI & WI	Affordable Housing (LMI Persons & Areas)	LLC	\$3,000,000
National City Bank	Residential Development LP	St. Louis, MO	Affordable Housing (LMI Areas)	LP	\$126,075
National City Bank	Cincinnati Development Fund	Cincinnati, OH	Affordable Housing (LMI Persons & Areas)	CDFI	\$1,079,971

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National City Bank	Harbor Hill LP	Ashland, KY	Affordable Housing (LMI Persons)	LP	\$3,203,058
National City Bank	St. Louis Equity Fund 2008 LLC	East St. Louis, IL & St. Louis, MO	Affordable Housing (LMI Persons)	LLC	\$2,000,000
National City Bank	Cincinnati Housing Development Fund	Cincinnati, OH	Affordable Housing (LMI Persons)	LP	\$5,195,384
National City Bank	The Emerging Market Fund LLC	Cleveland, OH	Economic Development (LMI Areas)	LLC	\$500,000
National City Bank	Ohio Equity Fund for Housing LP XVIII	OH, KY & PA	Affordable Housing (LMI Persons)	LP	\$5,000,000
National City Bank	Railton Residence LP	St. Louis, MO	Affordable Housing (LMI Persons & Areas)	LP	\$3,824,998
National City Bank	WCSA Homes IV LP	St. Louis, MO	Affordable Housing (LMI Persons & Areas)	LP	\$2,951,225
National City Bank	Malone Manor Homes I LP	St. Louis, MO	Affordable Housing (LMI Persons & Areas)	LP	\$124,875
National City Bank	Bluebird Properties	OH	Affordable Housing (LMI Persons & Areas)	Corporation	\$245,475
National City Bank	Fairfax Renaissance Development Corporation	Cleveland, OH	Economic Development (LMI Areas)	LP	\$1,136,280
National City Bank	The Whitsett Group LLC	Indianapolis, IN	Affordable Housing (LMI Persons & Areas)	LLC	\$2,786,907
Pacific Capital Bank, N.A.	California Affordable Housing Fund 2005	Los Angeles, CA and Pacific Grove, CA	Affordable Housing (LMI Persons)	LLC	\$5,000,000
Pacific Capital Bank, N.A.	Apollo Fund 51	Santa Barbara, CA	Affordable Housing (LMI Persons)	LLC	\$29,294,653

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Pacific Capital Bank, N.A.	Hudson Housing Los Angeles Revitalization Fund II, LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$2,000,000
Pacific Capital Bank, N.A.	California Affordable Housing Fund 2004-1	CA	Affordable Housing (LMI Persons)	LLC	\$2,000,000
Pacific Capital Bank, N.A.	California Affordable Housing Fund 2007	CA	Affordable Housing (LMI Persons)	LLC	\$5,000,000
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$153,000
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$165,000
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$181,250
Pinnacle National Bank	Pinnacle Community Development Inc.	Davidson County, TN	Economic Development (LMI Persons & Areas)	CDC subsidiary	\$8,200,000
PNC Bank, N.A.	Constance Lofts LLC	New Orleans, LA	Affordable Housing (LMI Persons)	LP	\$7,233,742
The National Bank & Trust Company of Sycamore	NB&T CDC	DeKalb, IL	Economic Development (LMI Areas)	CDC subsidiary	\$300,000
The Old Point National Bank of Phoebus	Virginia Community Development Corporation	VA	Affordable Housing (LMI Persons)	LLC	\$1,000,000
The Park National Bank	Ohio Corporation for Housing (OCCH)	OH	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$30,200,000
U.S. Bank, N.A.	Clarksville Housing Fund	Clarksville, TN	Affordable Housing (LMI Persons & Areas)	LP	\$250,000
U.S. Bank, N.A.	Jamboree Housing Corporation	CA	Affordable Housing (LMI Persons & Areas)	LP	\$1,000,000

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U.S. Bank, N.A.	The Housing Fund of Bowling Green	Bowling Green, KY	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$250,000
U.S. Bank, N.A.	ACCION Chicago Small Business Loan Fund	Chicago, IL	Economic Development (LMI Persons & Areas)	Community Development Venture Capital Funds	\$150,000
Wachovia Bank, N.A.	Akard Walk Commercial LLC	Dallas, TX	Economic Development (LMI Persons & Areas)	LLC	\$6,468,750
Wachovia Bank, N.A.	New Manchester Flats LLC	Richmond, VA	Economic Development (LMI Persons & Areas)	LLC	\$950,000
Wachovia Bank, N.A.	My Town Homes	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$4,964,023
Wachovia Bank, N.A.	Miramar Village Partners LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$18,697,684
Wachovia Bank, N.A.	Hewitt Westchester LP	Bronx, NY	Affordable Housing (LMI Persons)	LP	\$7,631,085
Wachovia Bank, N.A.	Bell View Apartments	Anaheim, CA	Affordable Housing (LMI Persons)	LP	\$8,362,743
TOTAL					\$424,445,109